



2 9

47.31% 2.07 12.36 9.41 IPO 14.43
 20.49% 2020 1-9 10.02 2020 2020 28.53%
 20Q4 2.69 1.96 20Q3 PE 11 2020

8 22% 73 8 12 2018 1 8 3 6 60 247 1 42
 8 8 8 45% 90nm

IDM IDM 5G
 2020/2021/2022 PE 93 9.4/19.7/22.6 PE 76/37/32
 IDM

2021-2-9

72.95/32.38
 1,216
 249
 20.48
 720
 147

300

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	2019	2020E	2021E	2022E
	5,743	6,950	9,501	10,921
%	-8.4	21.0	36.7	14.9
	401	942	1,970	2,255
%	-6.7	135.1	109.1	14.5
	0.46	0.77	1.62	1.85
PE	129.9	76.4	36.5	31.9
PB	9.1	6.0	5.2	4.5

2019

12

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